

## Part 3: Assessing Community Engagement.

#### **Engagement Assessment Checklist:**

Email

Hint: the more check marks you have next to "yes", the more well-rounded your engagement process is; the more check marks you have next to "no", the more work your organization must do to make engagement work for your entire community.

origa	igoirrorre wo	Kroi yeur entire community.
Freq	uency	
Have	you engage	ed the public outside of a Comprehensive Plan or other similar planning effort?
	Yes	No
Has	your most re	ecent community-wide engagement taken place in the last 1-3 years?
	Yes	No
Awa	reness	
	s your engag newspaper?	gement efforts consist of mailing out information and/or relying on legal notices in
	Yes	No
Do yo		ment activities clearly explain the purpose of the activity and how the responses wil
	Yes	No
Does	s your engaç	gement strategy utilize "boots on the ground", such as (check all that apply):
	Neighbor	hood groups Service organizations
	SDs and	colleges/universities Nonprofit organizations
	Religious	institutions
Does	s your engag	gement plan include the use of (check all that apply):
	_ City webs	ite Radio TV
	_ Social Me	edia Newspaper Local magazines

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Convenience



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Does your engagement strategy enable citizens to participate (check all that apply):				
In the morning? In the afternoon? In the evening?				
On weekends? Online? Via mobile phone?				
In person?				
Is your engagement strategy inclusive of (check all that apply):				
People who prefer one-on-one communication?				
People who prefer small group settings?				
Larger group settings?				
Children?				
Seniors?				
Purpose				
Do your engagement efforts begin by clearly stating the purpose and how input will be put to use?				
Yes No				
Is the staff clear as to the purpose of the engagement and how input will be put to use?				
Yes No				
Is your engagement focused primarily on listening to residents rather than information collection?				
Yes No				
Do your engagement efforts provide a combination of informing (pushing out information), compiling (taking in information), and revolving (interactive exchanges)?				
Yes No				
At the conclusion of each engagement activity (and overall engagement plan), do you debrief and discuss lessons learned and how to improve the next one?				
Yes No				



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	your engage lesired outc	ement help citizens understand the resources and trade-offs necessary to achievomes?	е
	Yes	No	
Diver	sity & Trust		
Do yo	ur engagem	ent activities take into account:	
	ADA acces	sibility Local cultures	
	Local langu	uages (in addition to English) Child care	
	People with	nout reliable transportation Disadvantaged and homeless people	<u> </u>
	People with	n disabilities	
	0 0	ent efforts take into account local, state and national events, local politics and nfluences, cultural sensitivities, and the experiences of all residents (rather than	а
	Yes	No	
Do yo	ur engagem	ent efforts make everyone feel welcome and heard?	
	Yes	No	
ls you	r engageme	nt people-focused first, and task-focused second?	
	Yes	No	
Do off	icials and le	aders in your community participate in a meaningful way?	
	Yes	No	



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#### **Organizing a "Cultivator Cabinet" in Your Community**

The "Cultivator Cabinet" for a community is similar to a Board of Directors for a company. Much like a large company has a number of departments focused on different services or geographic regions, a community has a group of organizations and partners that work together to move the community forward. Companies typically have structured meetings at various times to allow for cascading communication from the Board of Directors and company leadership down through the different departments and offices, as well as a feedback process to collect input and ideas from frontline employees to inform the company's leaders. Communities often lack this same intentionality with respect to coordinating communication and resources among the different organizations and people. The purpose of a Cultivator Cabinet is to get local leaders, representatives, and change agents from throughout the community together on a quarterly basis to discuss progress on shared goals and coordinate consistent information sharing between city leaders, community partners, and constituents including businesses, residents, investors, and change agents that might not otherwise have the opportunity to interact with each other at the same time.

#### Members of the Cultivator Cabinet could include representatives from the following:

City Council City Manager

Economic Development School district

State DOT MPO

Public transit organizations Regional water/wastewater providers

Community development corporations Non-profit organizations

Young people/youth organizations Individuals without homes and/or their advocates

Chamber of Commerce Faith communities

Senior Center Immigrant advocates (and translators)

Unions and worker co-ops Artists

Food banks Anchor institutions (hospitals, universities, etc.)

Tenant advocates Advocates for incarcerated individuals

Advocates for people with disabilities Mental health specialists

Neighborhood groups Ethnic business associations

Local developers Activist groups

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#### **Example of a "Cultivator Cabinet" summit agenda:**

#### **Cultivator Cabinet Quarterly Meeting Agenda (1-2 days depending on size of community)**

- 1. Review Community Vision and Culture
  - A. Review the Community's "purpose"—why do we exist?
    - i. What is the community's overarching vision for the future?
    - ii. What is the most important focus for the next 3-5 years in the context of the community's broader vision?
    - iii. What's at stake if we're not successful?
  - B. Guiding Principles: what are the core values that make our community unique and that should be guideposts for all decisions and communication?
  - C. Organizational Spotlight: feature 2 or 3 organizations each meeting and allow them to present their organization's vision, guiding principles, and priority objective for the current year.
    - i. Organizational purpose, vision, principles, and objectives should connect to the community's overarching purpose and key objectives.
    - ii. Try to get all organizations featured once a year.

#### 2. Annual Plan

- A. Review the 3-5 most important community objectives for the current year
- B. Objective 1
  - i. Goal for Year / Goal for Quarter
  - ii. Report progress on action items from last meeting
  - iii. Collect input on ideas and next steps
  - iv. Assign action items for next quarter
- C. Objective 2
  - i. Goal
  - ii. Report progress on action items from last meeting
  - iii. Collect input on ideas and next steps
  - iv. Assign action items for next quarter
- D. Objective 3
  - i. Goal
  - ii. Report progress on action items from last meeting
  - iii. Collect input on ideas and next steps
  - iv. Assign action items for next quarter



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- 3. Organization Updates: opportunity for each cabinet member/organization rep to provide an update on key projects, issues, and input from the group they're representing
  - A. Key projects progress update on any key projects or initiatives with a priority on those that impact overall community or other organizations
  - B. Issues and/or opportunities
    - i. Time-sensitive > revisit later in agenda to put action plan together
    - ii. Others > put on future agenda for further discussion
  - C. Input: summary of citizen/employee surveys, stakeholder meetings and other engagement efforts with residents, land owners, business owners, or other community members have ideas or feedback for community leaders
- 4. Topic Discussion: placeholder for group discussion on issues raised in previous meetings and time-sensitive items raised in Org Updates.
  - A. Topic 1
    - i. Intro
    - ii. Discussion
    - iii. Action Items
- 5. Meeting Wrap-Up
  - A. Summarize next quarter's action items for community objectives
  - B. Modify if needed to incorporate results of org updates and topic discussions
  - C. Assign/remind what organizations will be featured in Organizational Spotlight in the next meeting adjust if needed.